Form **990**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| Α | For the | 2017 calen | dar year, or | tax year begir | nning 7/0 |)1 | , 2017, | and ending | 6/ | 30 | | 2018 |
|---------------------------|---------------|-------------------|---|---------------------|--------------------|-----------------|--------------------|------------------|--------------|------------------------------------|------------------|-----------------------------|
| В | Check if a | applicable: | С | | | | | | | D Employ | er identif | ication number |
| | X Addre | ess change | TURNING | POINT EN | DOWMENT | | | | | 82- | 12253 | 311 |
| | Name | e change | | AIN STREE | | | | | | E Telepho | ne numb | er |
| | | ıl return | CROWN P | OINT, IN | 46307 | | | | | 844 | -872- | -1776 |
| | Final r | return/terminated | | | | | | | | 011 | 072 | 1770 |
| | \vdash | nded return | | | | | | | | G Gross re | arainte Č | 124,149. |
| | | ication pending | F Name and | address of principa | al officer: CIII | DIEC III | DIZ | T _F | H(a) Is this | a group retur | | |
| | , (ppii | leation penaing | Samo Ac | C Above | CHA | KLE2 KI | KK | H | H(b) Are al | I subordinates ' attach a list. | included | |
| $\overline{}$ | Tay-eye | empt status | X 501(c)(3) | 501(c) (|) ∢ (ir | nsert no.) | 4947(a)(1) or | 527 | If 'No, | ' attach a list. | (see inst | ructions) |
| <u>'</u> | Webs | | | 301(c) (|) (" | 13011 110.) | +3+7 (a)(1) 01 | | Va) Croup | exemption nu | ımbor 🕨 | |
| K | | f organization: | X Corporation | n Trust | Association | Other ► | II v | L | (-/ | · | | gal domicile: TT, |
| | rt I | | | 1 Irust | Association | Other | Lĭ | ear of formatio | n: ZUI | / IVI S | itate of le | gai domicile: 1L |
| Pa | irti 1 Β | Summar | y ho the organ | ization's miss | ion or most a | cianificant a | otivitios: The sec | | P | | | - l |
| | | O | be the organ | a non-p | ion or most : | signincant a | ictivities. IUI | ning Po | int E | indowiie | <u>nt (t</u> | ine |
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| ш | | ritality | | STIC IULII | Ing Polii | L USA N | rr s chai | <u>ricabie</u> | purpo | oses ai | <u>10 10</u> | iid_reiiii |
| Veri | _ | heck this bo | | he organization | n discontinu | ed its oners | tions or dispo | nsed of mor | e than 2 | 25% of its | net acc | |
| Ĝ | | | | rs of the gove | | | | | | | 3 | 3 |
| •ಶ | | | | oting member | | | | | | | 4 | 1 |
| <u>8</u> | | | | ls employed in | | | | | | | 5 | 0 |
| Activities & Governance | 6 To | otal number | of voluntee | rs (estimate if | necessary). | | | | | | 6 | 0 |
| Ac | 7a ⊺o | otal unrelate | ed business | revenue from | Part VIII, col | umn (C), lir | ne 12 | | | | 7a | 0. |
| | b N | let unrelated | d business ta | xable income | from Form 9 | 90-T, line 3 | 4 | | | | 7b | 0. |
| | | | | | | | | | | Prior Year | | Current Year |
| ø. | | | | (Part VIII, line | | | | | | 1,825,0 | 40. | |
| Revenue | | - | | (Part VIII, line | | | | | | | | |
| eve | | | | VIII, column (| • | | | | | | | 14,858. |
| Œ | | | | column (A), li | | | | | | | | |
| | | | | 8 through 11 | | | | | | 1,825,0 | 40. | 14,858. |
| | | | | nts paid (Part | - | - | • | | | | | |
| | | | | embers (Part I | | | | | | | | |
| တ္ | | | other compensation, employee benefits (Part IX, column (A), lines 5-10) | | | | | | | | | |
| Expenses | 16a Pi | rofessional | fundraising t | ees (Part IX, | column (A), | line 11e) | | | | | | |
| ę. | b To | otal fundrais | sing expense | es (Part IX, co | lumn (D), lin | e 25) 🟲 | | | | | | |
| ш | 17 0 | ther expens | ses (Part IX, | column (A), li | nes 11a-11d | , 11f-24e) | | | | | 21. | 4,033. |
| | 18 ⊤o | otal expense | es. Add lines | 13-17 (must | equal Part IX | K, column (A | A), line 25) | | | | 21. | 4,033. |
| | 19 R | evenue less | expenses. | Subtract line 1 | 8 from line 1 | 12 | | | - | 1,825,0 | | 10,825. |
| je se | | | <u> </u> | | | | | | | ng of Curren | | End of Year |
| a jets | 20 To | otal assets (| (Part X, line | 16) | | | | | | 1,825,0 | | 1,782,707. |
| Net Assets Fund Balanc | 21 To | otal liabilitie | es (Part X, Iii | ne 26) | | | | | | | 0. | 0. |
| ₹Ĕ | 22 N | let assets or | fund baland | es. Subtract I | ine 21 from I | ine 20 | | | - | 1,825,0 | 19 | 1,782,707. |
| | rt II | Signatur | e Block | | | | | | | 1,020,0 | ± , | 1710271011 |
| | | | | examined this ret | urn, including acc | companying sch | edules and statem | nents, and to th | ne best of n | nv knowledge | and belie | f, it is true, correct, and |
| com | olete. Decl | aration of prepa | arer (other than o | fficer) is based on | all information o | f which prepare | r has any knowled | lge. | | ., | | ,, |
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| Sig | ın | Signatu | ire of officer | | | | | | Da | ate | | |
| He | | ► CHAI | RLES KIR | K | | | | | Pres | ident | | |
| | | | print name and | | | | | | | | | |
| | | Print/Type p | oreparer's name | | Preparer's sign | nature | | Date | | Check | if F | PTIN |
| Pa | hi | Robert | G. Sta | oleton | | | | | | self-employe | ed T | 201068051 |
| | eparer | | | Stapleto | n Group | | | I. | | 1 | | |
| | e Only | | | 55 S 94th | | te 600 | | | | Firm's EIN | > 27- | 5214950 |
| _ | , | s addit | | and Park, | | | | | | Phone no. | | 535-2400 |
| May | the IDS | S discuss th | | h the preparer | | | tructions) | | | i none no. | 100- | X Yes No |

| rai | Check if Schedule O contains a response or note to any line in this Part III | | | |
|-----|---|--|---------------|-------------|
| 1 | | | | |
| • | · · · · · · · · · · · · · · · · · · · | | m1 | |
| | Turning Point Endowment (the Organization) is a non-profit of | - - | | |
| | Organization's mission is to support and benefit Turning Poi | <u>int USA NFP's</u> | <u>charit</u> | <u>able</u> |
| | <pre>purposes and long-term vitality.</pre> | | | |
| | | and the second second | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed o | • | | N |
| | Form 990 or 990-EZ? | | Yes | X No |
| _ | If 'Yes,' describe these new services on Schedule O. | | | |
| 3 | 3, 3, 3, 1, 3 | gram services? | Yes | X No |
| _ | If 'Yes,' describe these changes on Schedule O. | | | |
| 4 | Describe the organization's program service accomplishments for each of its three largest progr Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and a | am services, as mea | asured by e | xpenses. |
| | and revenue, if any, for each program service reported. | nocations to others, | the total ca | .pcriscs, |
| | | | | |
| 4 a | a (Code:) (Expenses \$ including grants of \$ |) (Revenue \$ | |) |
| | Turning Point Endowment (the Organization) is a non-profit of | ' ' ' ' | The | |
| | Organization's mission is to support and benefit Turning Poi | | | able |
| | numbered and long-term with little | | | <u>ubic</u> |
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| 4. | c (Code:) (Expenses \$ including grants of \$ | \ \(\mathbb{D}\) \(\mathbb{D}\) \(\mathbb{D}\) | | ``` |
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| | 1 Others are grown positions (December in Otherstall O.) | | | |
| 4 d | d Other program services (Describe in Schedule O.) | anua ¢ | | ` |
| | (Expenses \$ including grants of \$) (Reve | nue ş | |) |
| 4 e | e Total program service expenses ► 0. | | | |

Form 990 (2017) TURNING POINT ENDOWMENT Part IV Checklist of Required Schedules

| | | | Yes | No |
|------|---|------|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A | 1 | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | | X |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If 'Yes,' complete Schedule C, Part l</i> | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III | 5 | | Х |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I. | 6 | | Х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If 'Yes,' complete Schedule D, Part II</i> | 7 | | Х |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III. | 8 | | Х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV | 9 | | Х |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V | 10 | | Х |
| 11 | If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI | 11 a | | Х |
| b | Did the organization report an amount for investments – other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII. | 11 b | | Х |
| c | Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII. | 11 c | | Х |
| c | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX. | 11 d | | Х |
| e | e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X | 11 e | | Х |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X | 11 f | Х | |
| 12 a | Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII | 12a | | Х |
| t | Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | Х | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E | 13 | | Х |
| 14 a | a Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| t | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV | 14b | | Х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV | 15 | | Х |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If 'Yes,' complete Schedule F, Parts III and IV</i> | 16 | | Х |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions) | 17 | | Х |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II | 18 | | Х |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III. | 19 | | Х |

Form 990 (2017) TURNING POINT ENDOWMENT Part IV Checklist of Required Schedules (continued)

| b If Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b 1 | | | | Yes | No |
|---|----|--|-----|-----|----|
| 21 Did the organization report more than \$5,000 of grants or other assistance to any demestic organization or domestic government on Part IX, column (A), line 17 if Yes; complete Schedule I, Parts I and II. 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 27 if Yes; complete Schedule I, Parts I and III. 23 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 27 if Yes; complete Schedule I, Parts I and III. 24 Did the organization have a lax-exempt bond issue with an outstanding principal amount of more than \$10,000 as of the last day of the year, it was issued after December 31, 2002? If Yes; answer lines 240 through 24d and domestic Schedule II. If Yes I are the III. 25 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 26 Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 26 Did the organization maintain an escrew account other than a refunding escrew at any time during the year? 27 Did the organization and a san on behalf of issuer for bonds outstanding at any time during the year? 28 Section \$50((3), \$50((4)), and \$50((2)) an | 20 | a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H | 20a | | Х |
| 22 Did the organization report may 500 of grants or other assistance to or for domestic individuals on Part IX, 22 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | ı | f 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 22 Did the organization share it was the complete Schedule (Parts I and III. 23) but the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule (Part I). 23 24a Did the organization have a tax everant bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the years, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K, If "No, Igo to line 25a. 3 25a Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24d and complete Schedule K, If "No, Igo to line 25a. 3 25a Section 501(cX3) 501(cX4), and 501(cX29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I. 3 25b Is the organization are out and are excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I. 3 25c Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II. 3 25b Did the organization are part and the organization or employees thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III. 3 27c To 3 a A current or former officer, director, trustee, or key employees it "Yes," complete Schedule L, Part IV instructions for applicable to a part or other committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part IV. 3 28 Was the organization aparty to a business transaction with an exceptions? If "Yes," complete Schedule L, Part IV. 3 29 Did the organization aparty to a business transaction with one of the followin | 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II. | 21 | | Х |
| and former officers, directors, trusteess, key employees, and highest compensated employees? If "Yes," complete Schedule J. 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24th brough 24d and complete Schedule K. If "No." go to line 25a b Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 25a Section 501(c/3), 501(c/4), and 501(c/29) organizations. Did the organization in engage in an excess benefit transaction with a disqualified person during the year? "74d did Did the organization aware that it engaged in an excess benefit transaction with a disqualified person and ring the year? "17 "yes," complete Schedule L. Part I. b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction with a disqualified person in a prior year, and that the transaction with a disqualified person in a prior year, and that the transaction report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, hipsiest compensated employees, or disqualified persons? If "Yes," complete Schedule L. Part II. 25b Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, exp employees, authority or employee subsersons? If "Yes," complete Schedule L. Part III. 27c Did the organization a party to a business transaction with one of the following parties (see Schedule L. Part IV. 28c Did the organization aparty to a business transaction with one of the following parties (see Schedule L. Part IV. | 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III | 22 | | Х |
| complete Schedule K. If 'No, go to line 25a. b Did the organization invest any proceeds of fax-exempt bonds beyond a temporary period exception? 24b c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 4c Did the organization act as an 'on behalf of 'issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I. 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 If 'Yes,' complete Schedule L, Part II. 25b Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II. 27 Did the organization or organization and the second or organization provide a grant or other assistance to an officer, director, trustee, verapleyee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part IV. 28a Was the organization and party to a business transaction with one of the following parties (see Schedule L, Part IV. 28b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule M. 29c Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M. 30 Did the organization organization included, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule M. 31 Did the organ | 23 | and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete | 23 | | Х |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? d Did the organization act as an 'on behalf of Issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If Yes, 'complete Schedule L, Part I. 25a 15b Is the organization act as an on behalf of Issuer for bonds outstanding at any time during the year? 25b Is the organization with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 if Yes, 'complete Schedule L, Part II. 25b Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If Yes, 'complete Schedule L, Part II. 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or trainly member of any of these persons? If Yes, 'complete Schedule L, Part IV. 28a Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV. 28b A family member of a current or former officer, director, trustee, or key employee? If Yes, 'complete Schedule L, Part IV. 28b Schedule L, Part IV. 28c C An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or fey employee? If Yes, 'complete Schedule M. 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If Yes, 'complete Schedule R, Part IV. 30 Did the organization sell, exc | 24 | a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a | 24a | | Х |
| any tax-exempt bonds? d Did the organization act as an 'on behalf of issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c/x)3, 501(c)x(4), and 501(c)x(2) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I. 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I. 25b 25chedule L, Part I. 25chedule L, Part I. 25d 26 Did the organization report any amount on Part X. line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II. 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III. 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filling thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28b b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule M. 29 30 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M. 29 30 Did the organization in the parties of the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. 31 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part II, II | | b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| 25a Section 501(c)(3), 501(c)(4), and 501(c)(2) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I. 25a b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27 if 'Yes,' complete Schedule L, Part II. 25b 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II. 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II. 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28a b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28b c An entity of which a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28c 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M. 30 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I. 31 Did the organization on 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701.2 and 301.7701.3 If 'Yes,' complete Schedule R, Part I. 31 Did the organization have a controlled entity within the meaning | | any tax-exempt bonds? | 24c | | |
| transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I. b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part II. 25b 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part III. 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III. 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filling thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV. 28a b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV. 28b c An entity of which a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule M. 30 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M. 31 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M. 31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part II. 32 Did the organization osell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II. 33 D | | d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year? | 24d | | |
| that the fransaction has not been reported on any of the organization's prior Forms 990 or 990-E2? If 'Yes,' complete Schedule L, Part II. 25b 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II. 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III. 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filling thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28a b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28b c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV. 28c 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M. 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule N, Part I. 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I. 33 Did the organization have a controlled entity | 25 | a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I | 25a | | Х |
| former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II. 26 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III. 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28a b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28b c An entity of which a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28c 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M. 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M. 30 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I. 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I. 34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II. III, or IV, and Part V, Iine 1. 35 Did the organization have a controlled entity within the meaning of section 512(b)(13)? 36 Section 501(c)(3) organizations. Did the organi | | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete | 25b | | Х |
| contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III. 27 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28a b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. 28b c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV. 28c 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M. 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M. 31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I. 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. 32 Did the organization one 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-32 ff 'Yes,' complete Schedule R, Part I. 33 Did the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line I. 34 Was the organization have a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2. 35 Did the organization sell, exchange of the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2. 36 Section 501(c)(3) or | 26 | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? | 26 | | Х |
| instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV. c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or lirect or indirect owner? If 'Yes,' complete Schedule L, Part IV. 28b c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV. 28c 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M. 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule N. Part I. 30 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part I. 31 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I. 31 A Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, Iine 1. 32 A Did the organization have a controlled entity within the meaning of section 512(b)(13)? 33 Did the organization have a controlled entity within the meaning of section 512(b)(13)? 34 Was the organization bave a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, Iine 2. 35 Did the organization of the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Par | 27 | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member | 27 | | Х |
| b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV. 28c 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M. 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M. 30 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I. 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. 31 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I. 31 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, Iine 1. 32 A Was the organization have a controlled entity within the meaning of section 512(b)(13)? 33 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, Iine 1. 33 Jay Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, Iine 1. 34 Was the organization have a controlled entity within the meaning of section 512(b)(13)? 35 Jay Did the organization sell, exchange, dispose of, or transfer more engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, Iine 2. 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, Iine 2. 37 Did the organization conduct more than 5% of its activit | | a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV | 28a | | X |
| officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV. 28c 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M. 29 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M. 30 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I. 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part I. 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I. 33 Did the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1. 34 Was the organization have a controlled entity within the meaning of section 512(b)(13)? 35 Did the organization and the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2. 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2. 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI. lines 11h and 19? | | | 28b | | Х |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M. 31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I. 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I. 33 Did the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1. 34 Was the organization have a controlled entity within the meaning of section 512(b)(13)? 35 Did the organization have a controlled entity within the meaning of section 512(b)(13)? 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2. 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2. 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI. lines 11h and 19? | | c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV | 28c | | Х |
| contributions? If 'Yes,' complete Schedule M. 31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I. 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I. 33 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1. 34 Was the organization have a controlled entity within the meaning of section 512(b)(13)? 35 Did the organization have a controlled entity within the meaning of section 512(b)(13)? 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI. 37 Did the organization complete Schedule Q and provide explanations in Schedule Q for Part VI. lines 11h and 19? | 29 | Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M | 29 | | Х |
| Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II. 32 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I. 34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1. 35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 36 b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2 36 Jid the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI. 37 Did the organization complete Schedule Q and provide explanations in Schedule Q for Part VI. lines 11h and 19? | 30 | contributions? If 'Yes,' complete Schedule M | | | Х |
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| 33 33 34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1. 34 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1. 35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?. 35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?. 35 a Did the organization section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2. 36 36 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI. 37 Did the organization complete Schedule Q and provide explanations in Schedule Q for Part VI. lines 11b and 19? | 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II | 32 | | Х |
| and Part V, line 1. 35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2. 35 b Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2. 36 Jid the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI. 37 Did the organization complete Schedule Q and provide explanations in Schedule Q for Part VI. lines 11b and 19? | 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I | 33 | | X |
| b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 | | and Part V, line 1 | 34 | Х | |
| entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2 | 35 | a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Х |
| organization? If 'Yes,' complete Schedule R, Part V, line 2 | | b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If</i> 'Yes,' complete Schedule R, Part V, line 2 | 35b | | |
| treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i> | 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2. | 36 | | Х |
| Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i> | 37 | | Х |
| | 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | Х | |

Part V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part V....

| | Check if Schedule O contains a response or note to any line in this Part V | | | | | | |
|--|---|-------------------------|-------|-------|--------|--|--|
| | | | _ | Yes | No | | |
| 1 a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable | 1 a | 0 | | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1 b | 0 | | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and r (gambling) winnings to prize winners? | eportable gaming | . 1c | | | | |
| 2 a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax State- | | | | | | |
| | ments, filed for the calendar year ending with or within the year covered by this return | | 0 | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see in: | | . 2b | | | | |
| 2. | Did the organization have unrelated business gross income of \$1,000 or more during the year | • | . 3a | | Х | | |
| | If 'Yes,' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O | | | 1 | 71 | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, securities account, securities account, securities account in a foreign country (such as a bank account). | | 4 a | | Х | | |
| | If 'Yes,' enter the name of the foreign country: ► | , | | | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial | Accounts (FBAR). | | | | | |
| 5 a | Was the organization a party to a prohibited tax shelter transaction at any time during the ta | x year? | . 5 a | | X | | |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelt | | . 5 b | | X | | |
| С | If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T? | | . 5 c | | | | |
| 6 a | Does the organization have annual gross receipts that are normally greater than \$100,000, a solicit any contributions that were not tax deductible as charitable contributions? | nd did the organization | . 6a | | Х | | |
| b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and p services provided to the payor? | partly for goods and | . 7a | | Х | | |
| b | If 'Yes,' did the organization notify the donor of the value of the goods or services provided? | | . 7b | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it v Form 8282? | vas required to file | . 7c | | Х | | |
| d | If 'Yes,' indicate the number of Forms 8282 filed during the year | 7 d | | | | | |
| | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal | | | | Х | | |
| | Did the organization, during the year, pay premiums, directly or indirectly, on a personal ben | | . 7 f | | Х | | |
| • | If the organization received a contribution of qualified intellectual property, did the organization file I as required? | | . 7 g | | | | |
| | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the Form 1098-C? | | . 7h | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained organization have excess business holdings at any time during the year? | | . 8 | | | | |
| ۵ | Sponsoring organizations maintaining donor advised funds. | | . | | | | |
| | Did the sponsoring organization make any taxable distributions under section 4966? | | . 9a | | | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related per | | | | | | |
| | Section 501(c)(7) organizations. Enter: | | | | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | 10 a | | | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10 b | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | - | | | | | |
| а | Gross income from members or shareholders. | 11 a | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.). | 11 b | | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu or | i e | . 12a | | | | |
| | If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year | 12b | | | | | |
| | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | | . 13a | | | | |
| | Note. See the instructions for additional information the organization must report on Schedul | e O. | | | | | |
| | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. | 13b | | | | | |
| | Enter the amount of reserves on hand | 13c | | | v | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | | 14a | | X | | |
| ΔΛ | If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in | Schedule O | | 2 990 | (2017) | | |

Form 990 (2017) TURNING POINT ENDOWMENT 82-1225311 Page 6 Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1 a Enter the number of voting members of the governing body at the end of the tax year..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. **b** Enter the number of voting members included in line 1a, above, who are independent . . . 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other 2 Χ Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 Χ Did the organization have members or stockholders?..... 6 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7 a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7 b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?..... Χ 8 a X **b** Each committee with authority to act on behalf of the governing body?..... 8 b 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O..... 9 **Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code. Yes No 10 a Did the organization have local chapters, branches, or affiliates?..... 10 a Χ b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10 b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ b Describe in Schedule O the process, if any, used by the organization to review this Form 990. See Schedule O Χ 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13...... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b Χ to conflicts?.... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Χ Schedule O how this was done 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ Χ 14 Did the organization have a written document retention and destruction policy?..... 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official. See Schedule. O...... 15 a Χ **b** Other officers or key employees of the organization..... 15 b X If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?..... Χ 16 a **b** If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?. 16 b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed - $\bar{I}\Gamma$ Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain in Schedule O) Describe in Schedule 0 whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. See Schedule O State the name, address, and telephone number of the person who possesses the organization's books and records:

CROWN POINT IN 46307 630-803-7076

С

CHARLES KIRK 756 N MAIN STREET SUITE

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| | | (C) | | | | | | | | |
|----------------------------|---|--------------------------------|---------------------------------|---------|--------------|-------------------------------|--------|-------------------------------------|--|--|
| (A) Name and Title | (B) Average hours per | Pos thar is | ition n one s both dir | ector/ | truste/ | eck moss pers and a ee) | | compensation from | (E) Reportable compensation from | (F) Estimated amount of other compensation |
| | week (list any hours for related organiza- tions below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | related organizations (W-2/1099-MISC) | from the organization and related organizations |
| (1) WILLIAM MONTGOMERY | 10 | | | | | | | | | _ |
| Secretary | 0 | Х | | | | | | 0. | 0. | 0. |
| (2) CHARLES KIRK President | $-\frac{10}{0}$ | Х | | | | | | 0. | 0. | 0. |
| | 1 | Х | | | | | | 0. | 0. | 0. |
| <u>(4)</u> | | | | | | | | <u> </u> | <u> </u> | <u></u> |
| <u>(5)</u> | | - | | | | | | | | |
| <u>(6)</u> | | - | | | | | | | | |
| <u>(7)</u> | | | | | | | | | | |
| (8) | | | | | | | | | | |
| (9) | | - | | | | | | | | |
| (10) | | | | | | | | | | |
| (11) | | | | | | | | | | |
| (12) | | - | | | | | | | | |
| (13) | | | | | | | | | | |
| (14) | | | | | | | | | | |

| Part VII Section A. Officers, Directors, 1rt | | ney | Em | • | | es, | and | a Hignest Con | ipensated Empi | oyees | (conti | nued) |
|--|-------------------------------------|-----------------------------------|----------------------|----------------|---------------|---------------------------------|-------------|---|--|--------------------|-------------------------------------|----------|
| | (B) | | | ((| • | | | | | | | |
| (A) | Average hours | (do | not cl | heck: ss pe | more | e than | one h an | (D) | (E) | _ | (F) | |
| Name and title | per week | offic | cer an | nd a d | direct | or/trus | tee) | Reportable compensation from the organization | Reportable compensation from related organizations | amou | stimated int of otl pensation | her |
| | (list any hours | Individual or director | nstit | Officer | Key employee | High: | Former | the organization (W-2/1099-MISC) | (W-2/1099-MISC) | fr org | om the anizatio | n |
| | for related organiza | recto | ution | Œį | empl | oyee | 164 | | | | d related anization | |
| | tions below | Individual trustee or director | nstitutional trustee | | oyee | ompe | | | | | | |
| | dotted line) | ée | stee | | | Highest compensated employee | | | | | | |
| | | | | | | ö | | | | | | |
| <u>(15)</u> | | | | | | | | | | | | |
| (16) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (17) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (18) | | | | | | | | | | | | |
| (19) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (20) | | | | | | | | | | | | |
| (01) | | | | | | | | | | | | |
| (21) | | | | | | | | | | | | |
| (22) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| (23) | | | | | | | | | | | | |
| (24) | | | | | | | | | | | | |
| (24) | | | | | | | | | | | | |
| (25) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 1 b Sub-total | | | | | | | - | 0. | 0. | | | 0. |
| d Total (add lines 1b and 1c) | | | | | | | • | 0. | 0. | | | 0. |
| 2 Total number of individuals (including but not limited | | | | | | | ved | | | ensation | 1 | <u> </u> |
| from the organization • 0 | | | | | | | | | | | | |
| | | | | | | | | | | | Yes | No |
| 3 Did the organization list any former officer, direction line 1a? If 'Yes,' complete Schedule J for suc | tor, or tru <i>h individu</i> | stee, ıal | key | em | nplo <u>'</u> | yee, | or h | nighest compensa | ted employee | 3 | | Х |
| 4 For any individual listed on line 1a, is the sum of | | | | | | | | | | | | |
| the organization and related organizations greate such individual | er than \$1 | 50,00 | 00? | If 'Y | res, | ' con | ıple | te Schedule J for | | 4 | | Х |
| 5 Did any person listed on line 1a receive or accru- | | | | | | | | | | 7 | | Λ |
| for services rendered to the organization? If 'Yes | s,' comple | te So | ched | lule | J fo | r suc | ch p | erson | | 5 | | Χ |
| Section B. Independent Contractors 1 Complete this table for your five highest compen | sated ind | enen | dent | COL | ntra | ctors | tha | t received more t | nan \$100 000 of | | | |
| Complete this table for your five highest compen compensation from the organization. Report compen | sation for | the ca | alend | dar | year | endi | ng v | vith or within the or | ganization's tax year. | | | |
| (A) Name and business addi | ress | | | | | | | (B) Description (| of services |)) Compe | C) nsatio | ın |
| | | | | | | | | 2 300 | 5. 55. 1.555 | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 2 Total number of independent contractors (including b | out not lim | itad t | a tha |)CO 1 | lictor | d aha | V(C) | who received mare | than | | | |
| \$100,000 of compensation from the organization | | neu ll | <i>.</i> 1110 | /3C | ii siel | a abU | ve) | who received more | uidii | | | |

| Tall Federated campaigns Tall | | Check if Schedule O contains a response or note to a | any line in this Part V | TIL | | |
|--|--|---|-------------------------|----------------------------------|--------------------|--|
| By Membership dues. The continuous office and the continuous office | | | (A) Total revenue | Related or exempt function | Unrelated business | Revenue excluded from tax under sections |
| Business Code Business Cod | Contributions, Gifts, Grants and Other Similar Amounts | 1 a Federated campaigns 1 a b Membership dues 1 b c Fundraising events 1 c d Related organizations 1 d e Government grants (contributions) 1 e f All other contributions, gifts, grants, and similar amounts not included above 1 f g Noncash contributions included in lines 1a-1f: \$ h Total. Add lines 1a-1f | | | | |
| other similar amounts) | | Business Code 2 a b c d e f All other program service revenue | | | | |
| 7a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses | | other similar amounts) | 10,137. | | | 18,137. |
| 8 a Gross income from fundraising events (not including. \$ of contributions reported on line 1c). See Part IV, line 18. b Less: direct expenses. c Net income or (loss) from fundraising events. 9 a Gross income from gaming activities. See Part IV, line 19. a b Less: direct expenses. b c Net income or (loss) from gaming activities. 10 a Gross sales of inventory, less returns and allowances. a b Less: cost of goods sold. b c Net income or (loss) from sales of inventory. Miscellaneous Revenue Business Code 11 a b c d All other revenue. e Total. Add lines 11a-11d. | | 7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses | | | | |
| b Less: cost of goods soldb c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d b | Other Revenu | 8 a Gross income from fundraising events (not including. \$ of contributions reported on line 1c). See Part IV, line 18. b Less: direct expenses. c Net income or (loss) from fundraising events. 9 a Gross income from gaming activities. See Part IV, line 19. a b Less: direct expenses. b c Net income or (loss) from gaming activities. 10 a Gross sales of inventory, less returns | - | -3,279. | | |
| ILA LOTEL POVANUA NOCINCTRUCTIONS PL 14 DEC L COMO COMO COMO COMO COMO COMO COMO C | | and allowances | | -3.279 | 0. | 18.137 |

Form 990 (2017) TURNING POINT ENDOWMENT Part IX Statement of Functional Expenses

| Section 501(c)(3) and 501(c)(4) | organizations must | complete all columns. | All other organizations mu | st complete column (A). |
|---------------------------------|--------------------|-----------------------|----------------------------|-------------------------|
|---------------------------------|--------------------|-----------------------|----------------------------|-------------------------|

| Do i | Check if Schedule O contains a remot include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service | (C) Management and | (D) Fundraising |
|----------|--|--------------------|-------------------------------|------------------------------|---------------------------|
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | | expenses | general expenses | expenses |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 0. | 0. | 0. | 0. |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0. | 0. | 0. | 0. |
| 7 | Other salaries and wages | · · | · · | 0. | • |
| 8 | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | | | | |
| 11 | Fees for services (non-employees): | | | | |
| a | Management | | | | |
| | Legal | | | | |
| c | : Accounting | | | | |
| c | I Lobbying | | | | |
| 6 | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | 4,033. | | 4,033. | |
| _ | Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0.) Advertising and promotion | , | | , | |
| 13 | Office expenses | | | | |
| 14 | Information technology | | | | |
| 15 | Royalties. | | | | |
| 16 | Occupancy | | | | |
| 17 | Travel | | | | |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials. | | | | |
| | Conferences, conventions, and meetings | | | | |
| 20 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | | | | |
| | Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.). | | | | |
| a | 1 | | | | |
| Ł | , | | | | |
| c | ; | | | | |
| c | | | | | |
| e | All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 4,033. | 0. | 4,033. | 0. |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► ☐ if following SOP 98-2 (ASC 958-720) | | | · | |

| | | Check if Schedule O contains a response or note to any line in this Part X | · · · · · · · · · · · · · · · · · · · | <u>.</u> | |
|-----------------------------|------|---|---------------------------------------|----------|---------------------------|
| | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash — non-interest-bearing. | 1,825,019. | 1 | 129,621. |
| | 2 | Savings and temporary cash investments | | 2 | 310,880. |
| | 3 | Pledges and grants receivable, net | | 3 | • |
| | 4 | Accounts receivable, net | | 4 | |
| | 5 | Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete | | _ | |
| | | Part II of Schedule L | | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L | | 6 | |
| ts | 7 | Notes and loans receivable, net | | 7 | |
| Assets | 8 | Inventories for sale or use | | 8 | |
| Ä | 9 | Prepaid expenses and deferred charges | | 9 | |
| | 10 a | Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | | | |
| | | Less: accumulated depreciation | | 10 c | |
| | 11 | Investments – publicly traded securities. | | 11 | 1,342,206. |
| | 12 | Investments – other securities. See Part IV, line 11 | | 12 | , , |
| | 13 | Investments – program-related. See Part IV, line 11 | | 13 | |
| | 14 | Intangible assets. | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | 1,825,019. | 16 | 1,782,707. |
| | 17 | Accounts payable and accrued expenses | | 17 | , , , , , , |
| | 18 | Grants payable | | 18 | |
| | 19 | Deferred revenue | | 19 | |
| | 20 | Tax-exempt bond liabilities | | 20 | |
| es | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| Liabilities | 22 | Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | |
| | 23 | Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 | · · | | 2- | |
| | 26 | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D. Total liabilities. Add lines 17 through 25. | 0. | 25 26 | 0. |
| | | Organizations that follow SFAS 117 (ASC 958), check here ► X and complete | 0. | | <u> </u> |
| es | | lines 27 through 29, and lines 33 and 34. | | | |
| ũ | 27 | Unrestricted net assets | 1,825,019. | 27 | 1,782,707. |
| ala | 28 | Temporarily restricted net assets. | 2/020/0231 | 28 | 2//02//01/ |
| 8 | 29 | Permanently restricted net assets | | 29 | |
| Š | | Organizations that do not follow SFAS 117 (ASC 958), check here ► | | | |
| Net Assets or Fund Balances | | and complete lines 30 through 34. | | | |
| 9 | 30 | Capital stock or trust principal, or current funds | | 30 | |
| Set | 31 | Paid-in or capital surplus, or land, building, or equipment fund | | 31 | |
| As | 32 | Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| et | 33 | Total net assets or fund balances | 1,825,019. | 33 | 1,782,707. |
| Z | 34 | Total liabilities and net assets/fund balances | 1,825,019. | 34 | 1,782,707. |

BAA Form **990** (2017)

BAA

Form **990** (2017)

| - | (| 7 TOTALING TOTAL ENDOMIENT | 100 | <u> </u> | | - | J - |
|----|---------------------|---|---------|----------|------|------|-----|
| Pa | rt XI | Reconciliation of Net Assets | | | | | |
| | | Check if Schedule O contains a response or note to any line in this Part XI. | | | | | |
| 1 | Totalı | evenue (must equal Part VIII, column (A), line 12) | 1 | | | L4,8 | 58. |
| 2 | Total e | expenses (must equal Part IX, column (A), line 25) | 2 | | | 4,0 | 33. |
| 3 | Reven | ue less expenses. Subtract line 2 from line 1 | 3 | | | 10,8 | 25. |
| 4 | Net as | sets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 1 | , 82 | 25,0 | 19. |
| 5 | Net ur | realized gains (losses) on investments | 5 | | | 53,1 | |
| 6 | Donat | ed services and use of facilities | 6 | | | | |
| 7 | Invest | ment expenses | 7 | | | | |
| 8 | Prior p | period adjustments | 8 | | | | |
| 9 | Other | changes in net assets or fund balances (explain in Schedule O) | 9 | | | | 0. |
| 10 | | sets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | | | | | |
| | colum | n (B)) | 10 | 1 | ,78 | 32,7 | 07. |
| Pa | rt XII | Financial Statements and Reporting | | | | | |
| | | Check if Schedule O contains a response or note to any line in this Part XII | | | | | |
| | | | | | | Yes | No |
| 1 | Accou | nting method used to prepare the Form 990: X Cash Accrual Other | | | | | |
| | | organization changed its method of accounting from a prior year or checked 'Other,' explain edule O. | | | | | |
| 2 | a Were | the organization's financial statements compiled or reviewed by an independent accountant? | | | 2a | | Χ |
| | s <u>ep</u> ara | ,' check a box below to indicate whether the financial statements for the year were compiled or reviewed basis, consolidated basis, or both: | ed on a | | | | |
| | | Separate basis Consolidated basis Both consolidated and separate basis | | | | | |
| | b Were | the organization's financial statements audited by an independent accountant? | | | 2b | X | |
| | | ,' check a box below to indicate whether the financial statements for the year were audited on a separa consolidated basis, or both: | ite | | | | |
| | | Separate basis X Consolidated basis Both consolidated and separate basis | | | | | |
| (| c If 'Yes review | to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, or compilation of its financial statements and selection of an independent accountant? | | | 2 c | Χ | |
| | in Sch | organization changed either its oversight process or selection process during the tax year, explain edule O. | | | | | |
| 3 | | esult of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Act and OMB Circular A-133? | | | 3 a | | Х |
| I | | ' did the organization undergo the required audit or audits? If the organization did not undergo the required audits, explain why in Schedule O and describe any steps taken to undergo such audits. | it | | 3 h | | |

TEEA0112L 08/08/17

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public Inspection

| Name | of the organization | | | | | Employer identifica | ation number |
|------------|---|---|---|------------------------------|--|---|--|
| | RNING POINT ENDOWMENT | | | | | 82-122531 | |
| | t I Reason for Public Cha | | | | | | tions. |
| 1 2 | organization is not a private found A church, convention of church A school described in section | nes, or association of ch | nurches described in sec Schedule E (Form 990 o | tion 1 70 (990-EZ | (b)(1)(A)().) | i). | |
| 3 | A hospital or a cooperative h | | | | | | |
| 4 | A medical research organiza name, city, and state: | ition operated in conju | ınction with a hospital | describe | d in sec | :tion 170(b)(1)(A)(iii). | nter the hospital's |
| 5 | An organization operated for section 170(b)(1)(A)(iv). (Co | r the benefit of a colle emplete Part II.) | ge or university owned | or oper | ated by | a governmental unit de | escribed in |
| 6 | A federal, state, or local gov | ernment or governme | ntal unit described in | ection 1 | 70(b)(1) | (A)(v). | |
| 7 | An organization that normally in section 170(b)(1)(A)(vi). | receives a substantial p (Complete Part II.) | art of its support from a | governm | ental un | it or from the general pub | olic described |
| 8 | A community trust described | l in section 170(b)(1)(| A)(vi). (Complete Part | II.) | | | |
| 9 | An agricultural research organi or university or a non-land-grauniversity: | | | | | - | - |
| 10 | An organization that normally in from activities related to its investment income and unreulune 30, 1975. See section | exempt functions—sub lated business taxable | oject to certain exception income (less section | ons, and | (2) no i | more than 33-1/3% of i | ts support from gross |
| 11 | An organization organized a | nd operated exclusive | ly to test for public saf | ety. See | section | 1 509(a)(4). | |
| 12 | X An organization organized a or more publicly supported current lines 12a through 12d that do | organizations describe | d in section 509(a)(1) | r sectio | on 509(a |)(2). See section 509(a | ut the purposes of one)(3). Check the box in |
| а | Type I. A supporting organization(s) the power to recomplete Part IV, Sections A | on operated, supervised egularly appoint or elect A and B. | d, or controlled by its sup a majority of the directo | ported or rs or trus | organizat stees of t | ion(s), typically by giving he supporting organization | the supported on. You must |
| b | Type II. A supporting organize management of the supporting must complete Part IV, Sect | organization vested in | ontrolled in connection the same persons that c | with its ontrol or | support manage | ed organization(s), by the supported organization | having control or ion(s). You |
| c | | . A supporting organizat | ion operated in connection | n with, a | nd functio | onally integrated with, its | supported |
| d | functionally integrated. The | rated. A supporting org | anization operated in co | nection | with its s | supported organization(s) t and an attentiveness | that is not requirement (see |
| е | instructions). You must com Check this box if the organiz | plete Part IV, Section ration received a writte | s A and D, and Part V. en determination from | the IRS | | | |
| f | integrated, or Type III non-fu Enter the number of supported | inctionally integrated : | supporting organization | ١. | | | 1 |
| _ | Provide the following information | - | | | | | |
| | (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | organiza | s the tion listed poverning ment? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | | Yes | No | | |
| | TURNING POINT USA NF | P | | | | | |
| <u>(A)</u> | | 80-0835023 | 10 | Х | | 0. | 0. |
| <u>(B)</u> | | | | | | | |
| (C) | | | | | | | |
| <u>(D)</u> | | | | | | | |
| <u>(E)</u> | | | | | | | |
| Tota | • | | | | | 0 | 0 |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | | | | , | | |
|------|---|--|---|---|---|---|------------------------------|
| Cale | ndar year (or fiscal year nning in) ► | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total |
| | Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.') | | | | | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | |
| Sec | tion B. Total Support | | | | | | |
| Cale | ndar year (or fiscal year nning in) ► | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total |
| 7 | Amounts from line 4 | | | | | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | |
| 12 | Gross receipts from related activ | vities, etc. (see in: | structions) | | | 12 | |
| 13 | First five years. If the Form 990 is organization, check this box and | for the organization | n's first, second, th | hird, fourth, or fifth | tax year as a section | on 501(c)(3) | ▶∏ |
| Sec | tion C. Computation of Pu | blic Support F | ercentage | | | | <u> </u> |
| 14 | Public support percentage for 20 | 017 (line 6, colum | n (f) divided by li | ne 11, column (f)) |) | 14 | % |
| 15 | Public support percentage from | 2016 Schedule A, | Part II, line 14. | | | 15 | % |
| 16a | 33-1/3% support test—2017. If t and stop here. The organization | he organization d qualifies as a pu | id not check the blicly supported o | box on line 13, an | id line 14 is 33-1/3 | 3% or more, check | this box |
| b | 33-1/3% support test—2016. If the and stop here. The organization | ne organization di qualifies as a pu | d not check a box blicly supported | x on line 13 or 16a organization | a, and line 15 is 3 | 3-1/3% or more, c | heck this box |
| 17a | 10%-facts-and-circumstances to more, and if the organization the organization meets the 'facts' | meets the 'facts-a | and-circumstance | es' test, check this | box and stop her | re. Explain in Part | VI how |
| b | 10%-facts-and-circumstances te or more, and if the organization organization meets the 'facts-an | est-2016. If the omeets the 'facts-ad-circumstances' | rganization did no and-circumstance test. The organiz | ot check a box on es' test, check this ation qualifies as | line 13, 16a, 16b, box and stop her a publicly support | , or 17a, and line 1 re. Explain in Part ted organization | 15 is 10% VI how the ► |
| 18 | Private foundation. If the organi | zation did not che | eck a box on line | 13, 16a, 16b, 17a | , or 17b, check th | is box and see ins | tructions ► |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Calenda 1 (2 (2 (2 (2 (2 (2 (2 (2 (2 (2 (2 (2 (2 | ion A. Public Support ar year (or fiscal year beginning in) > Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.') Gross receipts from admissions, merchandise sold or services | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total |
|--|---|--------------------|---------------------------|---------------------|-----------------------|--------------------|------------------|
| 1 (2 (| Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.') | (a) 2013 | (0) 2014 | (0) 2010 | (u) 2010 | (6) 201/ | (i) i otai |
| 2 (| Gross receipts from admissions, | | | | | | |
| | performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | • |
| t | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| (| Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| f | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 7a / | Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| (| Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year. | | | | | | |
| c / | Add lines 7a and 7b | | | | | | |
| 7 | Public support. (Subtract line 7c from line 6.) | | | | | | |
| | ion B. Total Support | | | | 1 10 2212 | | |
| | ar year (or fiscal year beginning in) | (a) 2013 | (b) 2014 | (c) 2015 | (d) 2016 | (e) 2017 | (f) Total |
| 10a (| Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| i t | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| 11 N | Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| (| Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). | | | | | | |
| • | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| (| First five years. If the Form 990 organization, check this box and | stop here | | d, third, fourth, c | or fifth tax year as | a section 501(c)(3 | ³⁾ |
| | ion C. Computation of Pul | | | a 12 aal (0) | | 1 45 1 | • |
| | Public support percentage for 20 | • | • | | | | <u> </u> |
| | Public support percentage from 2 | | | | | 16 | % |
| | ion D. Computation of Inv | | | | (0) | 1 1 | |
| | Investment income percentage for | • | • • • | - | | | 00 |
| | Investment income percentage fr | | | | | <u> </u> | % |
| i | 33-1/3% support tests—2017. If t is not more than 33-1/3%, check 33-1/3% support tests—2016. If t | this box and stop | p here. The organ | ization qualifies a | as a publicly suppo | orted organization | |
| I | line 18 is not more than 33-1/3% Private foundation. If the organize | , check this box a | and stop here. The | e organization qu | ialifies as a publicl | y supported orgar | nization ► |

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | | | Yes | No |
|-----|---|-----|-----|----|
| 1 | Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. | 1 | X | |
| 2 | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was | • | 7. | |
| 3a | describéd in section 509(a)(1) or (2). Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) | 2 | | Х |
| - | and (c) below. | 3a | | X |
| b | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination. | 3b | | |
| С | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use. | 3c | | |
| 4a | Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 12a or 12b in Part I, answer (b) and (c) below. | 4a | | Х |
| b | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations. | 4b | | |
| С | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. | 4c | | |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a | | X |
| b | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | 5b | | |
| С | Substitutions only. Was the substitution the result of an event beyond the organization's control? | 5с | | |
| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If 'Yes,' provide detail in Part VI.</i> | 6 | | X |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ). | 7 | | X |
| 8 | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ). | 8 | | X |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI . | 9a | | X |
| b | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI . | 9b | | X |
| С | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI . | 9с | | Х |
| 0 a | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations), and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer 10b below. | 10a | | X |
| b | Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.) | 10b | | |

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|------|--|--|--|--|-------|---------|-------|
| Pa | rt IV Supporting Organization | s (continued) | | | | - I | |
| 11 | Has the organization accepted a gift o | r contribution from any | of the following persons? | Г | | Yes | No |
| | A person who directly or indirectly contro governing body of a supported organiz | s, either alone or togeth | 0 1 | | 11a | | Х |
| | b A family member of a person describe | | | <u> </u> | 11b | | Х |
| | C A 35% controlled entity of a person de | scribed in (a) or (b) at | oove? If 'Yes' to a, b, or c, provid | de detail in Part VI. | 11c | | Х |
| | tion B. Type I Supporting Organ | | · | | | | |
| | | | | | | Yes | No |
| 1 | Did the directors, trustees, or membershi or elect at least a majority of the organization and the organization of the organization and the organization had more than one directors or trustees were allocated an applied to such powers during the tax | ation's directors or trusten(s) effectively operate supported organization ong the supported org | es at all times during the tax year? d, supervised, or controlled the c n, describe how the powers to ap | If No,' describe in organization's activities. oppoint and/or remove | 1 | X | |
| 2 | Did the organization operate for the bethat operated, supervised, or controlle benefit carried out the purposes of the supporting organization. | d the supporting organ | ization? If 'Yes,' explain in Part | VI how providing such | 2 | | X |
| Sec | tion C. Type II Supporting Orga | nizations | | | | | |
| | | | | г | | Yes | No |
| 1 | Were a majority of the organization's dire of each of the organization's supporter supporting organization was vested in | d organization(s)? <i>If "N</i> | lo,' describe in Part VI how contro | ol or management of the | 1 | | |
| Sec | ction D. All Type III Supporting (| , | . controlled of managed the supp | orted organization(s): | | | |
| | on 21, m 1, po m capporang | | | | | Yes | No |
| 1 | Did the organization provide to each o organization's tax year, (i) a written no year, (ii) a copy of the Form 990 that organization's governing documents in | otice describing the typowas most recently filed | e and amount of support provide as of the date of notification, an | ed during the prior tax and (iii) copies of the | 1 | | |
| _ | | | · | | | | |
| 2 | Were any of the organization's officers organization(s) or (ii) serving on the g the organization maintained a close at | overning body of a sup | ported organization? If 'No.' exp | lain in Part VI how | 2 | | |
| 3 | By reason of the relationship describe voice in the organization's investment all times during the tax year? If 'Yes,' in this regard. | policies and in directin | ig the use of the organization's ir | ncome or assets at | 3 | | |
| Sec | ction E. Type III Functionally Inte | egrated Supportin | g Organizations | | | | |
| 1 | Check the box next to the method that the | o organization used to se | atisfy the Integral Part Test during t | ha year (coe instructions) | | | |
| | The organization satisfied the Acti | | , , | ne year (see msu ucuons). | | | |
| | | , | | low | | | |
| | b The organization is the parent of \mathfrak{c} | • • | , | | struc | tions). | |
| 2 | Activities Test. Answer (a) and (b) below | ow. | | _ | | Yes | No |
| i | a Did substantially all of the organization supported organization(s) to which the or organizations and explain how these responsive to those supported organiz substantially all of its activities. | ganization was responsivactivities directly furthe | ve? If 'Yes,' then in Part VI identify ered their exempt purposes, how | those supported the organization was | 2a | | |
| ! | b Did the activities described in (a) cons the organization's supported organizat the organization's position that its sup organization's involvement. | ion(s) would have been | n engaged in? <i>If 'Yes,' explain in I</i> | Part VI the reasons for | 2b | | |
| 3 | Parent of Supported Organizations. An | nswer (a) and (b) belov | v. | | | | |
| ; | a Did the organization have the power to each of the supported organizations? | | | ectors, or trustees of | 3a | | |
| 1 | b Did the organization exercise a substantial supported organizations? <i>If 'Yes,' design</i> | | | | 3b | | |

| | Adde 7 (10111 330 01 330 22) 2017 TORNING TOTAL ENDOWNENT | | | 223311 rage (|
|-----|--|----------|--|--|
| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Org | anizat | ions | |
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying true instructions. All other Type III non-functionally integrated supporting organization | st on No | ov. 20, 1970 (explain in st complete Sections A | n Part VI). See A through E. |
| Sec | tion A — Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4). | 8 | | |
| Sec | tion B — Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | | |
| á | Average monthly value of securities | 1a | | |
| | Average monthly cash balances | 1b | | |
| (| Fair market value of other non-exempt-use assets | 1c | | |
| | Total (add lines 1a, 1b, and 1c) | 1d | | |
| - | Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sec | tion C — Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionally int (see instructions). | egrated | Type III supporting or | ganization |

Schedule A (Form 990 or 990-EZ) 2017

10 Line 8 amount divided by line 9 amount

| Pai | t V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) | |
|-----|--|--------------|
| Sec | tion D - Distributions | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | |
| 4 | Amounts paid to acquire exempt-use assets | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | |
| 6 | Other distributions (describe in Part VI). See instructions. | |
| 7 | Total annual distributions. Add lines 1 through 6. | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. | |
| 9 | Distributable amount for 2017 from Section C, line 6 | |

| Section E — Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2017 | (iii) Distributable Amount for 2017 |
|---|--------------------------------|--|---|
| 1 Distributable amount for 2017 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2017 (reasonable cause required — explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2017 | | | |
| a | | | |
| b From 2013 | | | |
| c From 2014 | | | |
| d From 2015 | | | |
| e From 2016 | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2017 distributable amount | | | |
| i Carryover from 2012 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| 4 Distributions for 2017 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2017 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from 4. | | | |
| 5 Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. | | | |
| 6 Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. | | | |
| 7 Excess distributions carryover to 2018. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2013 | | | |
| b Excess from 2014 | | | |
| c Excess from 2015 | | | |
| d Excess from 2016 | | | |
| e Excess from 2017 | | | |
| | | | |

BAA

Schedule A (Form 990 or 990-EZ) 2017

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) Part VI

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection
Employer identification number

| | TURNING POINT ENDOWMENT | | | 82-1225311 | |
|-----|---|--|---------------------------------------|--|------------------------|
| Par | է Organizations Maintaining Dono | r Advised Funds or Othe | er Similar Fund | ls or Accounts. | |
| • | Complete if the organization answ | vered 'Yes' on Form 990, | Part IV, line 6 | | |
| | | (a) Donor advised f | unds | (b) Funds and other a | ccounts |
| 1 | Total number at end of year | | | | |
| 2 | Aggregate value of contributions to (during year) | | | | |
| 3 | Aggregate value of grants from (during year) | | | | |
| 4 | Aggregate value at end of year | | | | |
| 5 | Did the organization inform all donors and dor are the organization's property, subject to the | nor advisors in writing that the organization's exclusive legal of | assets held in don- control? | or advised funds | No |
| 6 | Did the organization inform all grantees, dono for charitable purposes and not for the benefit impermissible private benefit? | of the donor or donor advisor, | or for any other p | urpose conferring | □No |
| Par | | | | | |
| Fai | Complete if the organization answ | wered 'Yes' on Form 990 | Part IV line 7 | , | |
| 1 | Purpose(s) of conservation easements held by | | | • | |
| - | Preservation of land for public use (e.g., r | • • • • • | _ ''' | a historically important land | area |
| | Protection of natural habitat | • | | a certified historic structure | |
| | Preservation of open space | _ | | | |
| 2 | Complete lines 2a through 2d if the organization hast day of the tax year. | neld a qualified conservation cont | ribution in the form | of a conservation easement or | n the |
| | | | | Held at the End of | the Tax Year |
| | a Total number of conservation easements | | | | |
| ı | Total acreage restricted by conservation easer | nents | | | |
| • | Number of conservation easements on a certif | fied historic structure included | in (a) | . 2c | |
| (| d Number of conservation easements included in structure listed in the National Register | | | . 2d | |
| 3 | Number of conservation easements modified, trantax year ► | sferred, released, extinguished, of | or terminated by the | organization during the | |
| 4 | Number of states where property subject to conse | rvation easement is located > | | | |
| 5 | Does the organization have a written policy reand enforcement of the conservation easemer | | | | No |
| 6 | Staff and volunteer hours devoted to monitoring, i | nspecting, handling of violations, | and enforcing cons | ervation easements during the | e year |
| 7 | Amount of expenses incurred in monitoring, inspe ▶\$ | cting, handling of violations, and | enforcing conservation | tion easements during the yea | r |
| 8 | Does each conservation easement reported or and section 170(h)(4)(B)(ii)? | line 2(d) above satisfy the red | quirements of secti | ion 170(h)(4)(B)(i) Yes | No |
| 9 | In Part XIII, describe how the organization reports include, if applicable, the text of the footnote to conservation easements. | conservation easements in its reo the organization's financial s | evenue and expense tatements that des | e statement, and balance shee scribes the organization's ac | t, and counting for |
| Par | Organizations Maintaining Colle Complete if the organization answ | ctions of Art, Historical wered 'Yes' on Form 990 | Treasures, or C Part IV, line 8 | Other Similar Assets. | |
| 1 a | a If the organization elected, as permitted under art, historical treasures, or other similar assets he in Part XIII, the text of the footnote to its finan | ld for public exhibition, education | i, or research in furt | ne statement and balance sh herance of public service, prov | eet works of vide, |
| ı | o If the organization elected, as permitted under historical treasures, or other similar assets held for following amounts relating to these items: | or public exhibition, education, or | research in furthera | ince of public service, provide | works of art, the |
| | (i) Revenue included on Form 990, Part VIII, | | | | |
| | (ii) Assets included in Form 990, Part X | | | | |
| | amounts required to be reported under SFAS | 116 (ASC 958) relating to these | e items: | | |
| | a Revenue included on Form 990, Part VIII, line | | | | |
| | Assets included in Form 990, Part X | | | | |

| Part III Organizations Maintaining Col | lections of A | rt, Historica | ireasures, or | Otner Similar Ass | ets (c | ontinu | ea) |
|--|----------------------------|--------------------------------|--------------------------|--------------------------|-----------|------------|--------|
| 3 Using the organization's acquisition, accession, items (check all that apply): | and other record | s, check any of | the following that are | a significant use of its | collectio | n | |
| a Public exhibition | d | Loan or ex | change programs | | | | |
| b Scholarly research | е | Other | | | | | |
| c Preservation for future generations | | | | | | | |
| 4 Provide a description of the organization's colle Part XIII. | ctions and explai | n how they furth | er the organization's | exempt purpose in | | | |
| 5 During the year, did the organization solicity to be sold to raise funds rather than to be m | iaintained as pa | rt of the organ | ization's collection?. | | Yes | | No |
| Escrow and Custodial Arrange line 9, or reported an amount o | ements. Com n Form 990, | plete if the o Part X, line | organization ansv 21. | wered 'Yes' on Fo | rm 99 | 0, Par | t IV, |
| 1 a Is the organization an agent, trustee, custod on Form 990, Part X? | lian or other inte | ermediary for c | ontributions or other | assets not included | Yes | Г | No |
| b If 'Yes,' explain the arrangement in Part XIII | | | | | | L | |
| 2 · · · · · · · · · · · · · · · · · · · | | | | | Amoun | t | |
| c Beginning balance | | | | . 1c | | | |
| d Additions during the year | | | | | | | |
| e Distributions during the year | | | | . 1 e | | | |
| f Ending balance | | | | . 1f | | | |
| 2a Did the organization include an amount on F | Form 990, Part > | (, line 21, for e | scrow or custodial a | ccount liability? | Yes | | No |
| b If 'Yes,' explain the arrangement in Part XIII | . Check here if | the explanation | n has been provided | on Part XIII | | | 1 |
| | | | | | | <u></u> | _ |
| Part V Endowment Funds. Complete | f the organiz | ation answe | red 'Yes' on For | m 990, Part IV, li | ne 10. | | |
| (a) Curre | ent year (| b) Prior year | (c) Two years back | (d) Three years back | (e) | Four year: | s back |
| 1 a Beginning of year balance | | | | | | | |
| b Contributions | | | | | | | |
| c Net investment earnings, gains, and losses | | | | | | | |
| d Grants or scholarships | | | | | | | |
| e Other expenditures for facilities and programs | | | | | | | |
| f Administrative expenses | | | | | | | |
| q End of year balance | | | | | | | |
| 2 Provide the estimated percentage of the cur | rent vear end h | alance (line 1d | column (a)) held a | <u> </u> | | | |
| a Board designated or quasi-endowment ► | - | % | , column (a)) nola a | J. | | | |
| b Permanent endowment ► | % | | | | | | |
| c Temporarily restricted endowment | % | | | | | | |
| The percentages on lines 2a, 2b, and 2c should | | | | | | | |
| | · | | | | | | |
| 3 a Are there endowment funds not in the possession organization by: | on of the organiza | ation that are he | eld and administered f | or the | ſ | Yes | No |
| (i) unrelated organizations | | | | | . 3a(i) | | |
| (ii) related organizations | | | | | 3a(ii) | | |
| b If 'Yes' on line 3a(ii), are the related organize | | | | | . 3b | | |
| 4 Describe in Part XIII the intended uses of th | | | | | | | |
| Part VI Land, Buildings, and Equipme | _ | | | | | | |
| Complete if the organization an | | on Form 99 | 0. Part IV. line | 11a. See Form 99 | 0. Par | t X. lir | ne 10. |
| Description of property | (a) Cost or otl | | Cost or other | (c) Accumulated | | Book va | |
| Description of property | (investm | ent) | basis (other) | depreciation | (u) | JUUK V | liue |
| 1 a Land | | | | | | | |
| b Buildings | | | | | | | |
| c Leasehold improvements | | | | | | | |
| d Equipment | | | | | | | |
| e Other | | | | | | | |
| Total. Add lines 1a through 1e. (Column (d) must | equal Form 990 | , Part X, colun | nn (B), line 10c.) | | | | 0. |

BAA

Schedule **D** (Form 990) 2017

| Part VII | Investments – Other Securities. | | N/A | |
|-------------------------|--|--------------------------|--|-----------------------|
| | Complete if the organization answered | | | |
| | cription of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-c | f-year market value |
| | cial derivatives | | | |
| | y-held equity interests | | | |
| (3) Other | | | | |
| $\frac{(A)}{(B)}$ – – – | | | | |
| (C) | | | | |
| (D) | | | | |
| (E) | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| (l) | | | | |
| | mn (b) must equal Form 990, Part X, column (B) line 12.) 🕨 | | | |
| Part VIII | Investments – Program Related. | 'Voc' on Form 000 | N/A N Bort IV line 11e See Form 0 | 100 Part V lina 12 |
| | Complete if the organization answered (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end | -of-vear market value |
| (1) | (a) Description of investment | (b) Book value | (c) Method of Valuation. Gost of one | or year market value |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| (10) | (1) 1 15 000 5 17 1 (5) 1 10) | | | |
| Part IX | mn (b) must equal Form 990, Part X, column (B) line 13.) • Other Assets. | N/A | | |
| raitix | Complete if the organization answered | 'Yes' on Form 990 |), Part IV, line 11d. See Form 9 | 90, Part X, line 15 |
| | | scription | | (b) Book value |
| (1) | | | | |
| (2) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) (10) | | | | |
| | olumn (b) must equal Form 990, Part X, column (b | 2) line 15) | - | |
| Part X | Other Liabilities. | 5) IIIIe 15.) | | |
| raitA | Complete if the organization answered 'Yes' on F | orm 990, Part IV, line 1 | 1e or 11f. See Form 990, Part X, line 25 | |
| | (a) Description of liability | (b) Book value | , , | |
| | eral income taxes | | | |
| (2) | | | | |
| (3) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | - | | | |
| (9) | | | | |
| (10) | | | | |
| (11) | mn (h) must squal Form 000. Part V salvines (D) line 25 | | | |
| TULAL (COIUI | mn (b) must equal Form 990, Part X, column (B) line 25.) | | | |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII.

| Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Re | eturn. N/A |
|--|-----------------|
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | |
| 1 Total revenue, gains, and other support per audited financial statements | 1 |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: | |
| a Net unrealized gains (losses) on investments | |
| b Donated services and use of facilities | |
| c Recoveries of prior year grants | |
| d Other (Describe in Part XIII.) | |
| e Add lines 2a through 2d. | 2 e |
| 3 Subtract line 2e from line 1. | 3 |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: | |
| a Investment expenses not included on Form 990, Part VIII, line 7b | |
| b Other (Describe in Part XIII.) 4b | |
| c Add lines 4a and 4b. | 4 c |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | 5 |
| Part VII Deconciliation of Evaposes nor Audited Financial Statements With Evaposes nor | . 37 / 3 |
| Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per | Return. N/A |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | Return. N/A |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements | Return. N/A |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. 2 a 2 b | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. 2 D 2 C | |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.). | 1 |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: | 1 2e |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities b Prior year adjustments c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. 4 Amounts included on Form 990, Part VIII, line 7b. 4 Amounts included on Form 990, Part VIII, line 7b. 4 Amounts included on Form 990, Part VIII, line 7b. 4 Amounts included on Form 990, Part VIII, line 7b. 4 Amounts included on Form 990, Part VIII, line 7b. | 1 2e |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. 4 Amounts included on Part XIII.) 4 Other (Describe in Part XIII.) 4 Dother (Describe in Part XIII.) 4 Amounts included on Form 990, Part VIII, line 7b. 4 Amounts included 4 Amounts included 4 Amounts included 5 Amounts included 6 Amounts 1 A | 1 |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. b Other (Describe in Part XIII.) c Add lines 4a and 4b. | 1 2e 3 |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 1 Total expenses and losses per audited financial statements. 2 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities. b Prior year adjustments. c Other losses. d Other (Describe in Part XIII.) e Add lines 2a through 2d. 3 Subtract line 2e from line 1. 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b. 4 Amounts included on Part XIII.) 4 Other (Describe in Part XIII.) 4 Dother (Describe in Part XIII.) 4 Amounts included on Form 990, Part VIII, line 7b. 4 Amounts included 4 Amounts included 4 Amounts included 5 Amounts included 6 Amounts 1 A | 1 |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part X - FIN 48 Footnote

AT THE PRESENT TIME NO UNCERTAIN TAX POSITIONS HAVE BEEN DETERMINED.

BAA Schedule **D** (Form 990) 2017

SCHEDULE 0 (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2017

► Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization Employer identification number TURNING POINT ENDOWMENT 82-1225311

Form 990, Part VI, Line 11b - Form 990 Review Process

THE FINANCE COMMITTEE REVIEWS THE 990 FORMS.

Form 990, Part VI, Line 15a - Compensation Review & Approval Process - CEO & Top Management

TURNING POINT ENDOWMENT MAINTAINS A WAGE AND SALARY SCALE THAT IS REVIEWED AND APPROVED BY THE FINANCE COMMITTEE. A COMPARATIVE MARKET ANALYSIS IS COMPLETED ON A PERIODIC BASIS BASED UPON INFORMATION PROVIDED BY REPUTABLE OUTSIDE SOURCES. RECOMMENDED CHANGES TO THE SCALE ARE BROUGHT TO THE FINANCE COMMITTEE FOR REVIEW AND THIS SCALE INCLUDES VARIOUS CATEGORIES THAT TRANSLATE TO ALL PAID APPROVAL. POSITIONS IN THE ORGANIZATION

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

AUDITED FINANCIAL INFORMATION IS AVAILABLE UPON REQUEST.

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

► Complete if the organization answered 'Yes' on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

TURNING POINT ENDOWMENT

Employer identification number

82-1225311

| Part I Identification of Disregarded Entities. Co | omplete if the c | organization ansv | wered 'Yes' on For | m 990, l | Part IV, line | 33. | | | | |
|--|----------------------------------|--|---|---------------|--|---------|--------------------------------|--------|---------------------------------------|------------------------|
| (a) Name, address, and EIN (if applicable) of disregarded en | tity P | (b) rimary activity | (c) Legal domicile (state or foreign country) | e Tot | (d) tal income | End-of | (e) f-year assets | Direc | (f) t control entity | lling |
| <u>(1)</u> | | | | | | | | | | |
| <u>(2)</u> | | | | | | | | | | |
| (3) | | | | | | | | | | |
| | · | | | | | | | | | |
| Part II Identification of Related Tax-Exempt Organization of more related tax-exempt organization. | ganizations. Con nizations durin | omplete if the org | ganization answer | ed 'Yes' | on Form 990 |), Part | IV, line 34, | becaus | se it | |
| (a) Name, address, and EIN of related organization | (b) Primary activ | (b) (c) y activity Legal domicile (state or foreign country) | | t Code ion | e Public charity stat (if section 501(c)(| | (f) Direct contro entity | olling | (g) Sec 512(controlled |) b)(13) entity? |
| (1) THENTING POINT HSA | | | | | | | | | Yes | No |

| Name, address, and EIN of related organization | Primary activity | or foreign country) | section | (if section 501(c)(3)) | entity | controlled | d entity? |
|--|------------------|---------------------|---------|------------------------|--------|------------|-----------|
| | | | | | | Yes | No |
| (1) TURNING POINT USA | | | | | | | |
| 756 N_MAIN_STREET_SUITE_C | | | | | | | |
| CROWN POINT, IN 46307 | EDUCATION OF | | | | | | |
| 80-0835023 | STUDENTS | IL | 3 | 501 (C) (3) | N/A | | X |
| (2) TURNING POINT ACTION | | | | | | | |
| 756 N MAIN STREET SUITE C | | | | | | | |
| CROWN_POINT, IN 46307 | EDUCATION OF | | | | | | |
| 46-4331510 | STUDENTS | IL | 4 | 501 (C) (4) | N/A | | X |
| (3) AMERICAS TURNING POINT | | | | | | | |
| 756 N_MAIN_STREET_SUITE_C | | | | | | | |
| CROWN POINT, IN 46307 | EDUCATION OF | | | | | | |
| 81-4294120 | STUDENTS | IL | 3 | 501 (C) (3) | N/A | | X |
| <u>(4)</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Part III | Identification of Related Organizations because it had one or more related orga | Taxable as a Partnership | Complete if the organization | answered 'Yes' | on Form 990, | Part IV, line 34, |
|----------|--|----------------------------|-------------------------------|----------------|--------------|-------------------|
| | because it had one of more related orga | nizations treateu as a par | thership during the tax year. | | | |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | tionate | | Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|-------------------------|--------------------------------------|-------------------------------|--|---------------------------------|--|-----------------------------------|----|---------|-----|---|---|--|--------------------------------|
| | | country) | | 512-514) | | | Yes | No | 1065) | Yes | No | | | |
| <u>(1)</u> | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| (2) | - | | | | | | | | | | | | | |
| | - | | | | | | | | | | | | | |
| | - | | | | | | | | | | | | | |
| - | | | | | | | | | | | | | | |
| (3) | - | | | | | | | | | | | | | |
| | - | | | | | | | | | | | | | |
| | - | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of- year assets | (h) Percentage ownership | Sec 512 controlled |) (b)(13) d entity? |
|--|--------------------------------|---|--|---|---------------------------------|--|--------------------------------|-----------------------|---------------------------|
| | | country) | entity | or trust) | | | | Yes | No |
| (1) | | | | | | | | | |
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| (2) | | | | | | | | | |
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| (3) | | | | | | | | | |
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| | † | | | | | | | | |
| | | | | I | | 1 | 1 | | <u> </u> |

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Yes No

Part V Transactions With Related Organizations. Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, 35b, or 36.

| 1 | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | |
|----|--|-------------|------------|
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | 1 a | X |
| b | Gift, grant, or capital contribution to related organization(s) | 1 b | Х |
| c | Gift, grant, or capital contribution from related organization(s) | 1 c | Х |
| d | Loans or loan guarantees to or for related organization(s). | 1 d | Х |
| е | Loans or loan guarantees by related organization(s) | 1 e | Х |
| | | | |
| f | Dividends from related organization(s) | 1 f | Х |
| g | 3 Sale of assets to related organization(s) | 1 g | Х |
| h | Purchase of assets from related organization(s) | 1 h | Х |
| i | Exchange of assets with related organization(s) | 1i | Х |
| | Lease of facilities, equipment, or other assets to related organization(s) | 1j | Х |
| • | | | |
| k | c Lease of facilities, equipment, or other assets from related organization(s) | 1 k | Х |
| | Performance of services or membership or fundraising solicitations for related organization(s) | 11 | X |
| | n Performance of services or membership or fundraising solicitations by related organization(s) | 1 m | X |
| | 1 Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1 n | X |
| | Sharing of paid employees with related organization(s) | 10 | X |
| | | | |
| n | Reimbursement paid to related organization(s) for expenses | 1 p | Х |
| | Reimbursement paid by related organization(s) for expenses | 1 q | X |
| ٦ | , | . 4 | 21 |
| r | Other transfer of cash or property to related organization(s). | 1r | Х |
| | s Other transfer of cash or property from related organization(s) | 1s | X |
| | If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. | | |
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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unre- lated, excluded from tax under | income section | | (f) Share of total income | (g) Share of end-of-year assets | l tior | h) ropor- nate tions? | Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--------------------------------------|--------------------------------|---|---|--|----|---------------------------------|--|--------|--------------------------------|---|---|----|--------------------------------|
| | | | from tax under sections 512-514) | Yes | No | • | | Yes | No | , , | Yes | No | |
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Schedule **R** (Form 990) 2017

Provide additional information for responses to questions on Schedule R. See instructions.

BAA Schedule **R** (Form 990) 2017 TEEA5005L 08/09/16